

DOI University/National Indian Programs Training Center
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RETIREMENT PLANNING FOR FERS and CSRS EMPLOYEES

Date: November 29 – 30, 2016
February 7 – 8, 2017
April 4 – 5, 2017
June 6 – 7, 2017
August 8 – 9, 2017

Target Audience: All Federal employees

Description: As the employee looks forward to retirement, many questions arise. This seminar presents information about federal benefits, and explores options to maximize those benefits. Participants learn about financial planning and how to become wise financial consumers. Topics included: Federal Retirement Benefits, Social Security and MEDICARE (including Parts A, B and D), Financial & Tax Planning and the TSP, Estate Planning and other legal Issues.

Objectives:

- Explain components of a comprehensive retirement plan.
- Describe their entitlements under CSRS, FERS and Social Security
- Understand the TSP and identify key issues in financial and tax planning
- Make informed decisions with respect to their own financial health
- Understand basic rules in estate planning and the importance of Powers of Attorney, wills and trusts

SPOUSES ARE ENCOURAGED TO ATTEND (free of charge)!

Time: 8:00am – 4:30pm

Tuition: \$400 for all employees

Registration: DOI employees: Register through DOILearn
All other attendees: Register at <https://doiu.doi.gov>